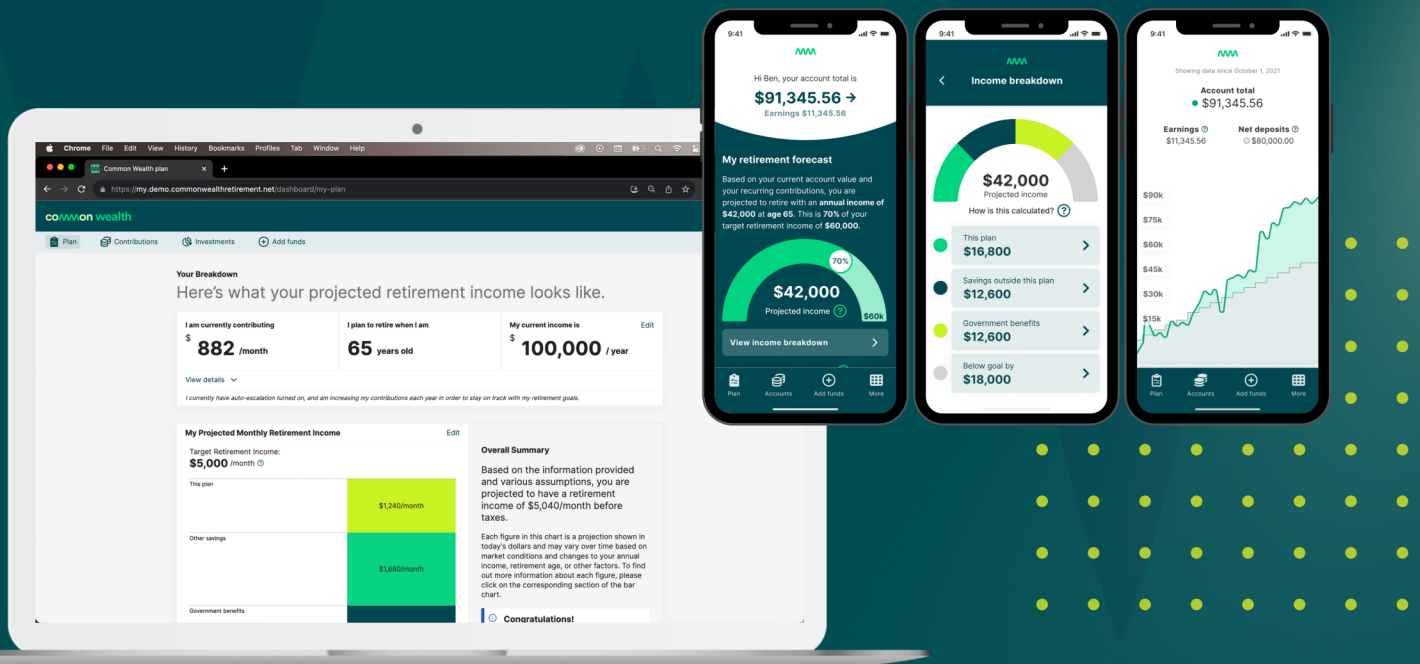


# Give your team the most valued workplace retirement benefit on the market

The retirement benefit that every employee deserves



Here is what you can expect from the fastest-growing workplace retirement savings provider in Canada:

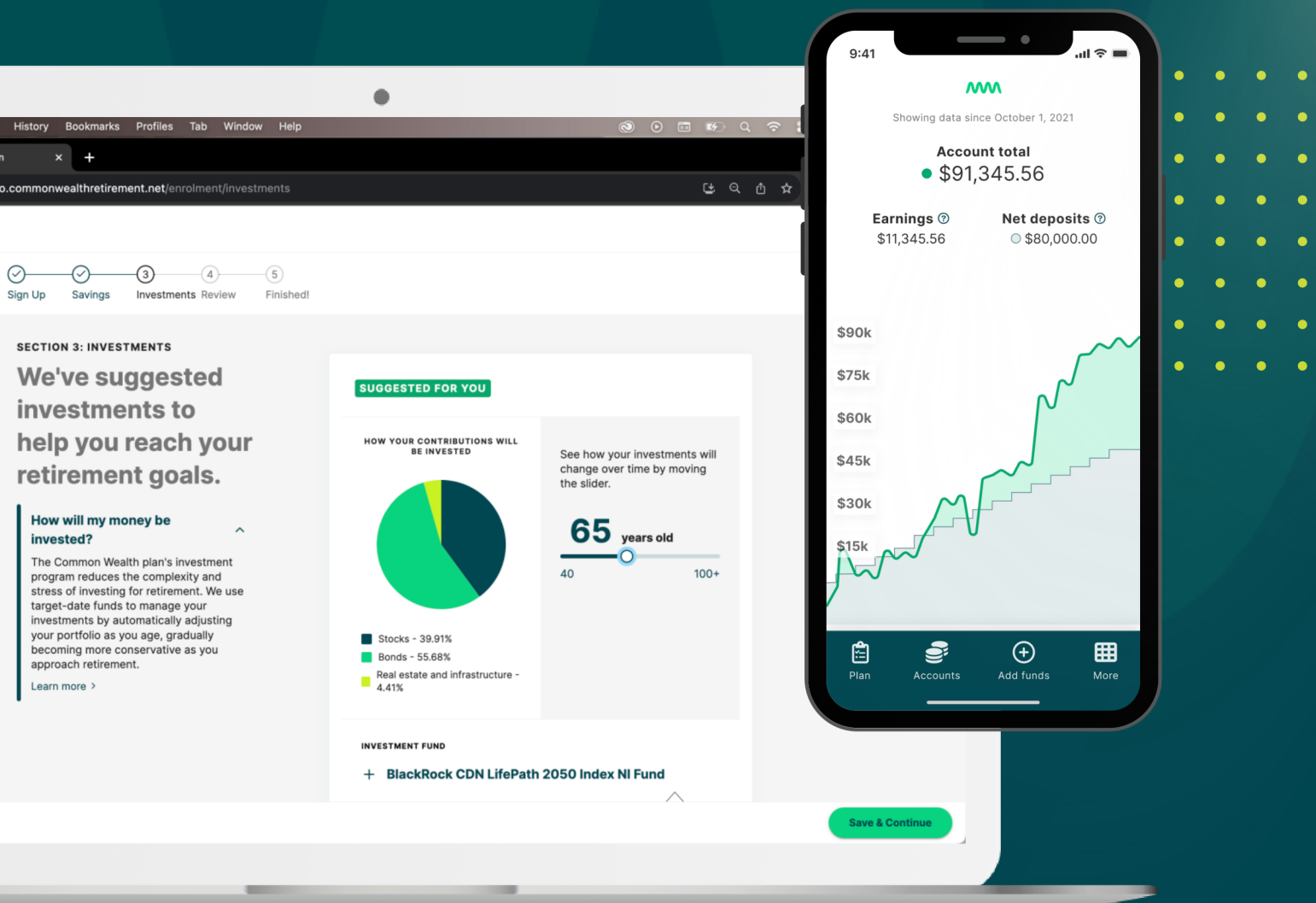
- + Low fees for life
- + Service excellence
- + True retirement plan for life
- + Efficient employer admin
- + Award-winning member experience

# Here's what you can expect

## Low fees for life: Saving your employees thousands of dollars every year

Imagine your employees retaining tens of thousands more of their hard-earned money. With our competitive fees, significantly less than the industry's typical 1.80-2.00%, we make this a reality.

This substantial saving can profoundly impact your workforce's retirement lifestyle, proving you're an employer who truly invests in their future!



# Here's what you can expect

## Service excellence: 93% customer satisfaction and still striving for better

Our human-centric approach isn't just a promise, it's an experience. Garnering an impressive **9.3/10 rating from employers**, our service reflects responsiveness, expertise, and genuine care.

Your employees aren't just numbers; they're valued individuals deserving of exceptional support on their retirement journey.



# 93%

CUSTOMER SATISFACTION

"The beauty of Common Wealth is the marrying of an outstanding technology platform that creates efficiency for advisors, plan administrators and employees, and brings a team of people that are committed to the best outcomes and experience."

David Emanuel, Vice President & Head of Workplace Solutions, IDC Worldsource

### Trusted by Canada's leading companies

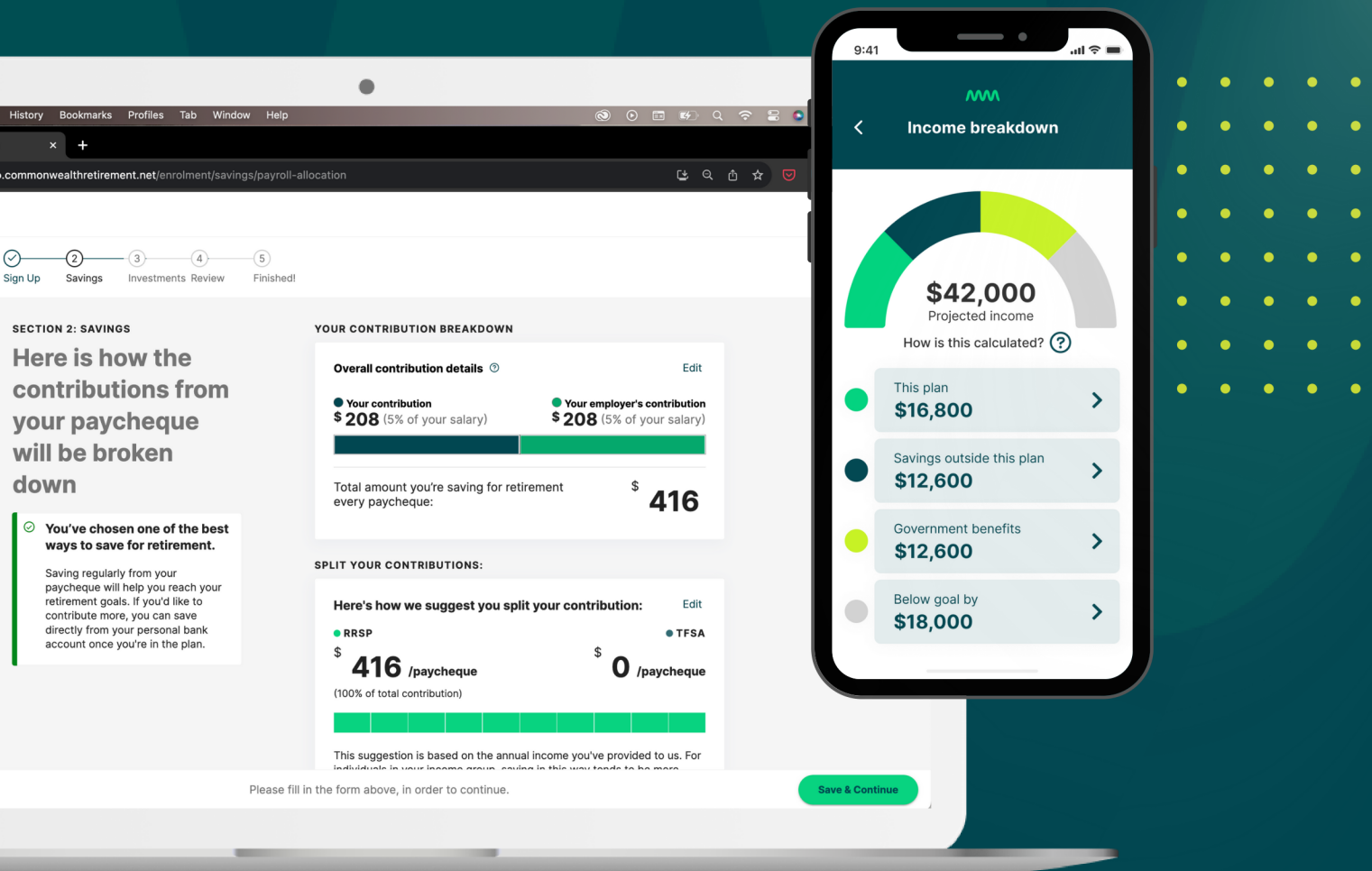


# Here's what you can expect

## True retirement plan for life: What every member gets in just 10 minutes

Time is precious, and your employees feel it. Our **10-minute, fully digital enrollment process** respects their time, while our unlimited one-on-one support ensures no question goes unanswered.

With built-in planning tools, employees visualize their retirement income, government benefits, and personalized contribution schedules, crafting a clear, confident path to their future.



# Here's what you can expect

## Efficient employer admin: Hassle-free, requiring just 5 minutes per pay cycle

Our platform transforms plan administration into a nearly effortless task, requiring a mere **5 minutes of your time per pay cycle**.

This efficiency is coupled with a comprehensive support model, where a dedicated team guides you through each step of the implementation. The result is a stress-free management experience that allows you to focus more on your business' core functions.

The image displays the Common Wealth platform interface on both a laptop and a smartphone.

**Laptop Screen: Pay Contributions Review**

Progress: 1. Upload (checked) → 2. Review (active) → 3. Submit → 4. Success

**Pay Contributions Review**

No errors found  
Take a moment to review your records and then proceed to the next step.

PayrollRegister\_January31.xlsx

CANCEL UPLOAD | UPLOAD NEW FILE

Please Review Records 8 Employees

First name	Last Name	Employee email	Employee RRSP contribution	Employer RRSP contribution	Employee
Rohan	Tan	rohan.tan@acmecorpgroup.com	CA\$100.00	CA\$100.00	
Nina	Patel	nina.patel@acmecorpgroup.com	CA\$255.00	CA\$200.00	
Lina	Rodriguez	lina.rodriguez@acmecorpgroup.com	CA\$75.00	CA\$75.00	
Luca	Martin	luca.martin@acmecorpgroup.com	CA\$500.00	CA\$500.00	CA\$0.00 CA\$0.00
Hana	Chen	hana.chen@acmecorpgroup.com	CA\$50.00	CA\$50.00	CA\$50.00 CA\$50.00

BACK

**Smartphone Screen: My contributions**

**From paycheck**

Amount: \$500.00 | % of income: 12%

**Monthly contribution**

Amount: \$250.00 | % of income: 3%

**My transactions**

**Upcoming**

Up to 10 business days  
One-time contribution: +\$5,000.00

Every 2 weeks  
Expected payroll contribution: +\$500.00

Plan | Accounts | Add funds | More



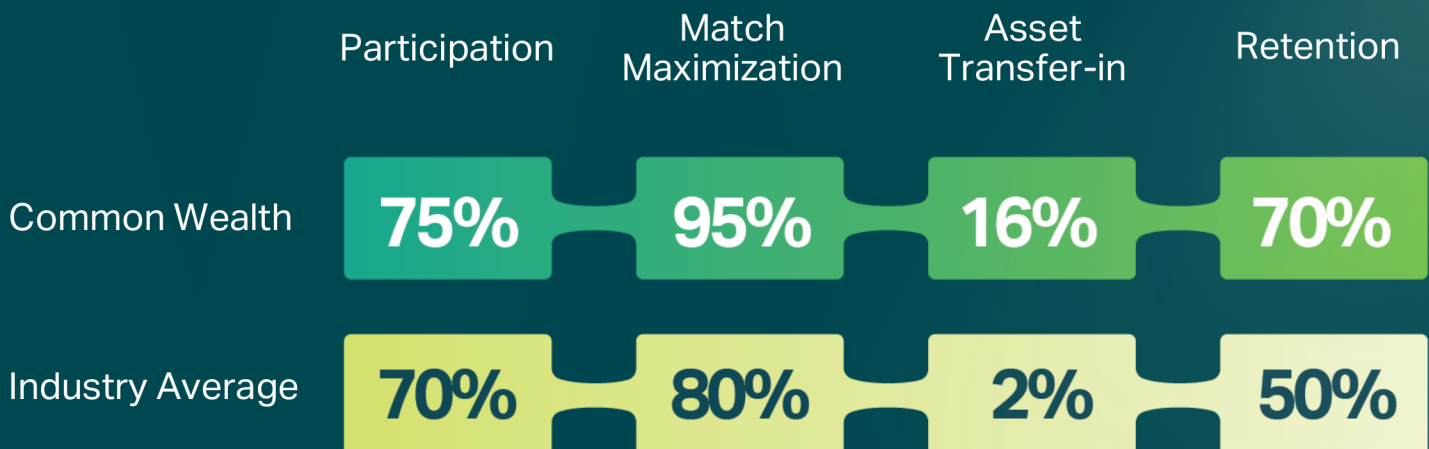
# Here's what you can expect

## Award-winning member experience: A benefit your employees will truly value

Present a benefit that resonates, engages, and leaves a lasting impact.

Our platform's personalized retirement planning, award-winning experience, and low fees don't just prepare your employees for a secure retirement, they help to improve job satisfaction and productivity by reducing financial stress.

**Deliver more than a benefit;** provide an experience that builds a brighter future.



Pensions & Investments  
**World Pension Summit**

2023 Excellence & Innovation finalist in  
Communication & Engagement

2022 Innovation Award in Technology



**FinTech Breakthrough Award**

2023 Retirement Management  
Innovation





# We believe all Canadians deserve a financially secure retirement

