#### cormon wealth

### Give your team the most valued workplace retirement benefit on the market

The retirement benefit that every employee deserves



Here is what you can expect from the fastest-growing workplace retirement savings provider in Canada:

- + Low fees for life
- + Service excellence
- + True retirement plan for life
  - + Efficient employer admin
- + Award-winning member experience



**Brookfield** 

Annuity



Global Asset Management PH&N Institutional

commonwealthretirement.com

### Low fees for life: Saving your employees thousands of dollars every year

Imagine your employees retaining tens of thousands more of their hardearned money. With our competitive fees, significantly less than the industry's typical 1.80-2.00%, we make this a reality.

This substantial saving can profoundly impact your workforce's retirement lifestyle, proving you're an employer who truly invests in their future!

			9:41	<b>ا</b> ن (					
	•			~~~~	•	•	•	•	
History Bookmarks Profiles Tab Window Help			Showing data s	Showing data since October 1, 2021					
n × +			• \$9	Account total • \$91,345.56					
o.commonwealthretirement.net/enrolment/investments		<u>ଅ</u> ବ୍			•	•	•	•	
			<b>Earnings</b> ⑦ \$11,345.56	Net deposits ⑦ ◎ \$80,000.00	•	•	•	•	
O         3         4         5           Sign Up         Savings         Investments Review         Finished!					•	•	•	•	
SECTION 3: INVESTMENTS			\$90k	$\sim$	•	•	•	•	
<section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header>	SUGGESTED FOR YOU HOW YOUR CONTRIBUTIONS WILL BINVESTED	See how your investments will change over time by moving the slider. <b>65</b> years old 40 100+	\$75k \$60k \$45k \$30k \$15k \$15k \$15k \$15k \$15k \$15k \$15k \$15	Add funds		•	•	•	
	INVESTMENT FUND + BlackRock CDN LifePath	2050 Index NI Fund							
			Save & Continue						

λλλ

### **Service excellence:** 93% customer satisfaction and still striving for better

Our human-centric approach isn't just a promise, it's an experience. Garnering an impressive 9.3/10 rating from employers, our service reflects responsiveness, expertise, and genuine care.

Your employees aren't just numbers; they're valued individuals deserving of exceptional support on their retirement journey.

· · · ·	• • • • •	93% CUSTOMER SATISFACTION
•••	••• Trusted by Canada's leading companies	"The beauty of Common Wealth is the marrying of an outstanding technology platform that creates efficiency for advisors, plan administrators and
	50       Technology Fast 50         Deloite       Sector         Deloite       Sector         Sector       Sector	administrators and employees, and brings a team of people that are committed to the best outcomes and experience." DevidEmanuel, Voe President&Head of Workpace Solutions, DC Workbourge
	MIX KOHO () HUMI MODIEKINK () PartnerStack () Syder MOVELLUS () BLOCKTHROUGH () PARTNER () MOVELLUS () BLOCKTHROUGH () PARTNER () MOVELLUS () BLOCKTHROUGH () MOVELLUS	o c Nown. DA Martins

#### **True retirement plan for life: What every member gets in just 10 minutes**

Time is precious, and your employees feel it. Our **10-minute**, **fully digital enrollment process** respects their time, while our unlimited one-on-one support ensures no question goes unanswered.

With built-in planning tools, employees visualize their retirement income, government benefits, and personalized contribution schedules, crafting a clear, confident path to their future.

			9:41					
	•		~~~~		• •	•	•	
History Bookmarks Profiles Tab Window Help	• • • • • • • • • • • • • • • • • • •	📼 ⊮ ५ 🗢 🛢 🕒	< Income breakdown		• •	•	•	
commonwealthretirement.net/enrolment/savings/payro	II-allocation	Ci Q 🖞 🛠 🔝			• •	•	•	
					• •	•	•	
Q (3) (4) (5)					•	•	•	
Sign Up Savings Investments Review Finishe	d!		\$42,000					
SECTION 2: SAVINGS	YOUR CONTRIBUTION BREAKDOWN		Projected income					
Here is how the	Overall contribution details ©	Edit	How is this calculated? ?		•	•	•	
contributions from your paycheque	Your contribution     \$208 (5% of your salary)     \$208 (5% of your salary)	contribution	This plan \$16,800	>	• •	•	•	
will be broken			Savings outside this plan					
down	Total amount you're saving for retirement \$ every paycheque:	416	\$12,600	>				
<ul> <li>You've chosen one of the best ways to save for retirement.</li> </ul>			Government benefits \$12,600	>				
Saving regularly from your paycheque will help you reach your retirement goals. If you'd like to contribute more, you can save directly from your personal bank	SPLIT YOUR CONTRIBUTIONS:		+,					
	Here's how we suggest you split your contribution:	Edit • TFSA	Below goal by \$18,000	>				
account once you're in the plan.	\$ 41C	paycheque						
	This suggestion is based on the annual income you've provide							
Please	individuals in your income group, soving in this way tonds to b fill in the form above, in order to continue.		e & Continue					

## **Efficient employer admin:** Hassle-free, requiring just 5 minutes per pay cycle

Our platform transforms plan administration into a nearly effortless task, requiring a mere 5 minutes of your time per pay cycle.

This efficiency is coupled with a comprehensive support model, where a dedicated team guides you through each step of the implementation. The result is a stress-free management experience that allows you to focus more on your business' core functions.

							9:41	· · · ·	al 🗢 🖿		•	•
							ly contributio	ons		•	•	•
Employer Dashboard x     ← → C iii employer.demo.com     E conv.von wealth A	nmonwealthretirement.n	et/contributions	•				E From p. Amount \$500.00	aycheque % of income 12%	>	•	•	•
Employees     Pay Contributions     Employee Requests	Vpload — Pay Contr No errors foun Take a moment	d	Review Review records and then proceed to the next step.	- (3) Submit	(d) Success		Monthl Amount \$250.00	y contributio % of income 3%	n >	•	•	•
NEED HELP?		egister_Januar	131.xisx				ly transactio	ns				
😮 Support 🔀			ords 8 Employees				p to 10 business ne-time contribu		5,000.00			
	First name	Last Name	Employee email	Employee RRSP contribution	Employer RRSP contribution	Employee	very 2 weeks					
	Rohan	Tan	rohan.tan@acmecorpgroup.com	CA\$100.00	CA\$100.00				\$500.00			
	Nina	Patel	nina.patel@acmecorpgroup.com	CA\$255.00	CA\$200.00		Plan Account		More			
	Lina	Rodriguez	lina.rodriquez@acmecorpgroup.com	CA\$75.00	CA\$75.00		_	,				
	Luca	Martin	luca.martin@acmecorpgroup.com	CA\$500.00	CA\$500.00	CA	\$0.00	CA\$0.00				
	Hana	Chen	hana.chen@acmecorpgroup.com	CA\$50.00	CA\$50.00	CA\$	50.00	CA\$50.00				
	BACK											



### Award-winning member experience: A benefit your employees will truly value

Present a benefit that resonates, engages, and leaves a lasting impact.

Our platform's personalized retirement planning, award-winning experience, and low fees don't just prepare your employees for a secure retirement, they help to improve job satisfaction and productivity by reducing financial stress.

Deliver more than a benefit; provide an experience that builds a brighter future.





FinTech Breakthrough Award

2023 Excellence & Innovation finalist in Communication & Engagement

2022 Innovation Award in Technology

2023 Retirement Management Innovation

cormon wealth



# We believe all Canadians deserve a financially secure retirement



commonwealthretirement.com